

Ref No: PSB/HO/Shares Cell / 5 /2024-25

April 12, 2024

To,

<b>BSE Limited,</b> <b>Department of Corporate Services,</b> 25 <sup>th</sup> floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. <b>SCRIP ID : PSB</b> <b>SCRIP CODE : 533295</b>	<b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, C – 1, Block – G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. <b>SYMBOL: PSB SERIES: EQ</b>
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Dear Sir,

**Reg: Disclosure in terms of the SEBI Operational Circular dated August 10, 2021 in the format given under Annexure XIV-B for the Financial Year 2023-24**

In compliance of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10.08.2021, we annex periodical information in prescribed format Annex - XIV-B for the Financial Year 2023-24.

We request you to take a note of the above.

Yours faithfully

**Saket Mehrotra**  
Company Secretary



Head Office: 21, Rajendra Place, New Delhi-110008

Corporate Office: NBCC Office Complex, Block 3, East Kidwai Nagar, New Delhi – 110023

Email: [complianceofficer@psb.co.in](mailto:complianceofficer@psb.co.in)

## Annexure XIVB For FY 2023-24

### 1. Listing Details

SL No	ISIN	Allotment Date	Listing date	Listing Quantity	First Issue / Further Issue	Exchange
1	INE608A08017	19-10-16	24-10-16	5000	First Issue	NSE
2	INE608A08033	27-06-19	12-07-19	2373	First Issue	NSE
3	INE608A08041	04-11-19	15-11-19	5000	First Issue	NSE

Note: Details have been provided only with respect to the Outstanding Bonds of the Bank as on 31.03.2024.

### **2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):**

SI No	ISIN	Hyperlink
1	INE608A08017	<a href="https://www.nseindia.com/market-data/debt-private-placement">https://www.nseindia.com/market-data/debt-private-placement</a>
2	INE608A08033	<a href="https://archives.nseindia.com/content/circulars/CML41596.pdf">https://archives.nseindia.com/content/circulars/CML41596.pdf</a>
3	INE608A08041	<a href="https://archives.nseindia.com/content/circulars/CML42664.pdf">https://archives.nseindia.com/content/circulars/CML42664.pdf</a>

### **3. Details of Record date:**

The details of record dates fixed by the Bank during FY 2023-24 towards payment of interest and/or redemption of NCDs has already been intimated to the stock exchanges under Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same has not been duplicated here.

### **4. Details of Credit Rating**

#### **a. Current Rating Details**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of Credit rating	Verification status of CRAs(verified/ not verified)	Date of verification
INE608A08017	CARE	AA-	Positive	Upgrade	30-09-23	Verified	30-09-23
	CRISIL	AA	Stable	Upgrade	17-08-23	Verified	17-08-23
INE608A08033	CARE	AA-	Positive	Upgrade	30-09-23	Verified	30-09-23
	Infomeric s	AA	Stable	Reaffirm	05-03-24	Verified	05-03-24
INE608A08041	CARE	AA-	Positive	Upgrade	30-09-23	Verified	30-09-23
	CRISIL	AA	Stable	Upgrade	17-08-23	Verified	17-08-23

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## b. Earlier Rating Detail

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of Credit rating	Verification status of CRAs(verified/ not verified)	Date of verification
INE608A08017	CARE	AA-	Stable	Upgrade	30-09-22	Verified	29-09-22
	CRISIL	AA	Negative	Reaffirm	26-08-22	Verified	26-08-22
INE608A08033	CARE	AA-	Stable	Upgrade	30-09-22	Verified	29-09-22
	Infomeric s	AA	Stable	New	09-03-23	Verified	09-03-23
INE608A08041	CARE	AA-	Stable	Upgrade	30-09-22	Verified	29-09-22
	CRISIL	AA	Negative	Reaffirm	26-08-22	Verified	26-08-22

## 5. Payment Status:

Bank has made timely payment of all interest/redemption amounts due on NCDs during the FY 2023-24. The details of status of payment of interest and/or redemption of NCDs due during FY 2023-24 has been intimated to the Stock Exchange under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same has not been duplicated here.

**6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:** Not Applicable