

ੴ ਸ੍ਰੀ ਵਾਹਿਗੁਰੂ ਜੀ ਕੀ ਫਤਹ ॥



ਪੰਜਾਬ ਐਂਡ ਸਿੰਧ ਬੈਂਕ
Punjab & Sind Bank
ਪੰਜਾਬ ਐਂਡ ਸਿੰਧ ਬੈਂਕ

(भारत सरकार का उपक्रम/A Govt. of India Undertaking)

Phone : 011-25782926, 25812922, 25817353, 25728930, Email:complianceofficer@psb.co.in

ਪ੍ਰ. ਕਾ. ਲੇਖਾ ਏਂ ਲੇਖਾ ਪਰੀਕਾ ਵਿਭਾਗ
"ਸ਼ੇਅਰ ਕੱਖ", ਬੈਂਕ ਹਾਊਸ, ਪ੍ਰਥਮ ਤਲ,
21, ਰਾਜੇਂਦ੍ਰਾ ਪਲੇਸ, ਨਵੀਂ ਦਿੱਲੀ-110 008
H.O. Accounts & Audit Department
"Shares Cell", Bank House, 1st Floor,
21, Rajendra Place, New Delhi - 110008

ਸੰਦਰਭ:.....

ਦਿਨਾਂਕ /Dated:.....

Ref: PSB/HO/Shares Cell/ /2018-19

April 23, 2018

To,

Bombay Stock Exchange Limited,
Department of Corporate Services,
25th floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001.
SCRIP ID : PSB
SCRIP CODE : 533295

National Stock Exchange of India Ltd.,
Exchange Plaza, C – 1, Block – G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051.
SYMBOL: PSB SERIES: EQ

Dear Sir,

REG: Reconciliation of Share Capital Audit Report as on 31.03.2018

We are forwarding Reconciliation of Share Capital Audit Report as on 31.03.2018.

We request you to take a note of the above.

Yours faithfully,

Senior Manager (Accounts)



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF PUNJAB & SIND BANK

We have examined the register of members and other details furnished by Punjab & Sind Bank and its Registrar and Transfer Agents, Link Intime India Private Limited, for issuing this Certificate in accordance with Circular no. D&CC/FITTC/CIR - 16/2002 dated December 31, 2002, issued by the Securities Exchange of India.

In our opinion and to the best of our knowledge and according to information and explanations given to us and based on such verifications, as we considered necessary, we hereby certify that

1. For Quarter Ended : **March 31, 2018**
2. ISIN : **INE 608 A01012**
3. Face Value : **Rs. 10/- Each**
4. Name of the Company : **Punjab & Sind Bank**
5. Registered Office Address : **"Bank House", 21- Rajendra Place, New Delhi-8**
6. Correspondence Address : **"Bank House", 21- Rajendra Place, New Delhi -8**
7. Telephone & Fax No. : **011-25782926, 25817353**
8. E-mail Address : **complianceofficer@psb.co.in**
9. Name of the Stock Exchange where the Company's securities are listed -
BSE & NSE

	Number of Shares	% of Total Issued Share
10. Issued Share :	56,49,12,284	100

11. Listed Share (Exchange- wise) (as per company records for all the Stock Exchanges)		
NSE of India	40,04,11,027	70.89%
Bombay Stock Exchange	40,04,11,027	70.89%
12. Held in dematerialized form in NSDL	7,14,51,970	12.6483%
13. Held in dematerialized form in CDSL*	49,33,73,765	87.3363%
14. Physical	86,549	0.0154%

15. Total No. of Shares (12+13+14)*	56,49,12,284	100

* Shares were allotted on 27.03.2018 and the same were credited to Demat account of President of India (Govt of India) on 04.04.2018.





16. **Reasons for difference if any, between (10&11), (10&15) (11&15):** Bank allotted 16,45,01,257 equity shares to President of India (Govt. of India) on Preferential Basis on 27.03.2018. Equity shares are credited to demat account of President of India (Govt of India) on 04.04.2018 and listing approval was obtained on 2nd April 2018 from BSE & 3rd April 2018 from NSE.

17. Certifying the details of changes in Shares during the quarter under consideration as per table below:

Particulars***	No. of Shares	Applied/ Not Applied for shares	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimate to NSDL	In- Prin. Appr. Pending for SE (Specify Names)
Preferential Issue	16,45,01,257	YES	YES*	YES	YES	NIL

* Listing approval was obtained from BSE on 02.04.2018 & NSE on 03.04.2018.

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify)

18. Register of Members is updated (Yes / No): **Yes**
(If not, updated up to which date)
19. Reference of previous quarter with regards to excess dematerialized Shares, if any;
----- N.A.-----
20. Has the company resolved the mentioned in point no. 19 above in the current quarter?
If not, reason why? -----N.A.-----
21. Mentioned the total no. of requests, if any, confirmed after 15 days and the total no. of requests pending beyond 15 days with the reasons for delay: **NIL**

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 15 days	Nil	N.A.	N.A.
Pending for more than 15 days	Nil	N.A.	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Ajit Singh Ahuja, Company Secretary, 011-25782926.





23. Name, Telephone & Fax No. of the Company Secretary in practice of the Company:
Deepak Gupta, Company Secretary in Practice, 011- 45063990
24. Appointment of common agency for share registry work, if yes (name & address):
Yes, Link Intime India Private Ltd., 44, Community Centre, 2nd Floor, Naraina
Industrial Area, Phase-1, Near PVR Naraina, New Delhi - 110 028
25. Any other detail that the Company Secretary in practice may like to provide (eg. BIFR
Company, delisting from SE): -----Nil---

For DR Associates
Company Secretaries

Deepak Gupta
Partner
C. P. No: 4629



Dated: 11th April, 2018
Place: New Delhi