



ਪੰਜਾਬ ਐਂਡ ਸਿੰਧ ਬੈਂਕ  
Punjab & Sind Bank  
ਪੰਜਾਬ ਐਂਡ ਸਿੰਧ ਬੈਂਕ

(भारत सरकार का उपक्रम/A Govt. of India Undertaking)

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प्र. का. लेखा एवं लेखा परीक्षा विभाग  
"शेयर कक्ष", बैंक हाऊस, प्रथम तल,  
21, राजेन्द्रा प्लेस, नई दिल्ली-110 008  
H.O. Accounts & Audit Department  
"Shares Cell", Bank House, 1st Floor,  
21, Rajendra Place, New Delhi - 110008

संदर्भ:.....

दिनांक /Dated:.....

Ref: PSB/HO/Shares Cell/ /2017-18

March 28, 2018

To,

<b>Bombay Stock Exchange Limited, Department of Corporate Services, 25<sup>th</sup> floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. SCRIP ID : PSB SCRIP CODE : 533295</b>	<b>National Stock Exchange of India Ltd., Exchange Plaza, C – 1, Block – G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. SYMBOL: PSB SERIES: EQ</b>
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Dear Sir,


**Reg: Allotment of 16,45,01,257 Equity Shares to President of India (Govt. of India) on Preferential Basis – SEBI( SAST) Regulations, 2011.**

In pursuance to the allotment of 16,45,01,257 Equity Shares on preferential basis to President of India (GOI), The promoters, we submit the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011, as per the prescribed format issued by SEBI.

This disclosure is made on behalf of the acquirer, President of India (GOI)

You are requested to take a note of same.

Yours faithfully,

  
**Ajit Singh Ahuja**  
Company Secretary

**PUNJAB & SIND BANK**

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	PUNJAB & SIND BANK		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRESIDENT OF INDIA (GOVERNMENT OF INDIA)		
Whether the acquirer belongs to Promoter/Promoter group	YES, PROMOTER		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	31,88,22,775	79.62%	--
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	N/A	N/A	N/A
c) Voting rights (VR) otherwise than by equity shares	N/A	N/A	N/A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N/A	N/A	N/A
<b>Total (a+b+c)</b>	<b>31,88,22,775</b>	<b>79.62%</b>	<b>N/A</b>
Details of acquisition			
a) Shares carrying voting rights acquired	16,45,01,257	5.94%	--
b) VRs acquired otherwise than by equity shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	N/A	N/A	N/A





d) Shares in the nature of encumbrance (pledge / lien / non-disposal / undertaking / others)	N/A	N/A	N/A
<b>Total (a+b+c)</b>	<b>16,45,01,257</b>	<b>5.94%</b>	<b>N/A</b>
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	48,33,24,032	85.56%	--
b) VRs otherwise than by equity shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N/A	N/A	N/A
d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking/ others)	N/A	N/A	N/A
<b>Total (a+b+c)</b>	<b>48,33,24,032</b>	<b>85.56%</b>	<b>N/A</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	PREFERENTIAL ALLOTMENT OF EQUITY SHARES TO THE PRESIDENT OF INDIA (GOVERNMENT OF INDIA)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	NOT APPLICABLE		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	DATE OF ALLOTMENT: 27.03.2018		
Equity share capital / total voting capital of the TC before the said acquisition	Rs 400.41 CRORE		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 564.91 CRORE		
Total diluted share/voting capital of the TC after the said acquisition	N/A		



**Note:** The change in % of holdings of Government of India is 5.94% (i.e. Pre-allotment – 79.62% and Post Allotment – 85.56%). However, the number of shares allotted as a Percentage of expanded capital is 29.12%

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part –B\*\*\*

Name of the Target Company: **PUNJAB & SIND BANK**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and /or PACs
PRESIDENT OF INDIA (GOVERNMENT OF INDIA)	PROMOTER	NOT APPLICABLE

  
**Ajit Singh Ahuja**  
Company Secretary

Place: New Delhi

Date:28.03.2018



THIS DISCLOSURE IS FILED ON BEHALF OF GOVERNMENT OF INDIA

Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.