

प्र.का. लेखा एवं लेखा परिक्षा विभाग "शेयर कक्ष" बैंक हाऊस, प्रथम तल, 21, राजेन्द्र प्लेस, नई दिल्ली-110008 H.O. Account & Audit Department "SHARES CELL" Bank House, 1st Floor 21, Rajendra Place, New Delhi-110008

Phone: 011-25782926, 25812922, 25817353, 25728930, Telefax: 25781639, 15728919, Email: complianceofficer@psb.co.in

संदर्भ/Ref. No.

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G	नाक	/Dat	ed:	 	

Ref: PSB/HO/Shares Cell/

/2017-18

March 27, 2018

To,

Bombay Stock Exchange Limited, Department of Corporate Services, 25<sup>th</sup> floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001.

SCRIP ID : PSB

SCRIP CODE: 533295

National Stock Exchange of India Ltd.,

Exchange Plaza, C – 1, Block – G, Bandra Kurla Complex, Bandra (East),

Mumbai - 400 051.

SYMBOL: PSB SERIES: EQ

Dear Sir,

Reg: Allotment of Equity Shares to President of India (Govt. of India) on Preferential Basis.

This is to inform that Punjab & Sind Bank has alloted 16,45,01,257 Equity Shares of the face value of Rs. 10/- each at a issue price of Rs. 47.72 per Equity Share (including premium of Rs. 37.72 per Equity Share) determined in accordance with Regulation 76 of SEBI ICDR Regulations on preferential basis to the President of India (Govt. of India) on 27.03.2018. The shares carry distinctive Number from 400411028 to 564912284 and shall stand paripassu with existing equity shares of the Bank listed on Stock Exchanges.

You are requested to take a note of same.

Yours faithfully,

Ajit Singh Ahuja Company Secretary