ੴ ਸ੍ਰੀ ਵਾਹਿਗੁਰੂ ਜੀ ਕੀ ਫ਼ਤਹ।।



प्र.का. लेखा एवं लेखा परिक्षा विभाग "शेयर कक्ष" बैंक हाऊस, प्रथम तल, 21, राजेन्द्र प्लेस, नई दिल्ली-110008 H.O. Account & Audit Department "SHARES CELL" Bank House, 1st Floor 21, Rajendra Place, New Delhi-110008

Phone: 011-25782926, 25812922, 25817353, 25728930, Telefax: 25781639, 15728919, Email: complianceofficer@psb.co.in

संदर्भ/Ref. No.

PSB/HO/Shares Cell/

/2017-18

दिनांक/Dated:

May 02, 2017

To.

Bombay Stock Exchange Limited, Department of Corporate Services, 25th floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001.

SCRIP ID: PSB

SCRIP CODE: 533295

National Stock Exchange of India Ltd.,

Exchange Plaza, C – 1, Block – G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.

SYMBOL: PSB SERIES: EQ

Dear Sir,

Reg: Private Placement of Basel III Compliant AT-1 Bonds.

This is further to our communication dated 28.04.2017. We wish to inform that issue of Basel-III compliant AT-1 Bonds aggregating up to Rs.1,000 crore was opened for bidding on Electronic Bidding Platform (EBP) of National Stock Exchange of India Ltd. on 02.05.2017. The issue was fully subscribed and bids for Rs.1,000 crore with coupon of 10.90% were accepted.

You are requested to take the above on record.

Yours faithfully,

[Ajit Singh Ahuja] Company Secretary