

ੴ ਸ੍ਰੀ ਵਹਿਗੁਰੂ ਜੀ ਕੀ ਫਤਹ ॥



ਪੰਜਾਬ ਐਂਡ ਸਿੰਧ ਬੈਂਕ
Punjab & Sind Bank
ਪੰਜਾਬ ਐਂਡ ਸਿੰਧ ਬੈਂਕ

ਪੀ.ਐਸ.ਬੀ. (ਸਰਕਾਰ ਦਾ ਉਪਕਰਮ/A Govt. of India Undertaking)

Phone : 011-25782926, 25812922, 25817353, 25728930, Telefax : 25781639, 15728919, Email : complianceofficer@psb.co.in

ਪ੍ਰ.ਕਾ. ਲੇਖਾ ਏਵੰ ਲੇਖਾ ਪਰਿਕਸ਼ਾ ਵਿਭਾਗ
"ਸ਼ੇਅਰ ਕਲੱਬ" ਬੈਂਕ ਹਾਊਸ, ਪ੍ਰਥਮ ਤਲ,
21, ਰਾਜੇਂਦਰ ਪਲੇਸ, ਨਵੀਂ ਦਿਲਲੀ-110008
H.O. Account & Audit Department
"SHARES CELL" Bank House, 1st Floor
21, Rajendra Place, New Delhi-110008

ਸੰਦਰਬ/Ref. No:

ਦਿਨਾਂਕ/Dated:

Ref: PSB/HO/Shares Cell/ /2019-20

October 31, 2019

To,

**Bombay Stock Exchange Limited,
Department of Corporate Services,
25th floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001.
SCRIP ID : PSB
SCRIP CODE : 533295**

**National Stock Exchange of India Ltd.,
Exchange Plaza, C – I, Block – G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051.
SYMBOL: PSB SERIES: EQ**

Dear Sir,

Reg: Private Placement of Basel III Compliant Tier II Bonds.

We wish to inform that issue of Basel-III compliant Tier-II Bonds aggregating up to Rs.500 crore (Base Issue Size of Rs.100 crore with a Green Shoe Option of Rs.400 crore) was opened for bidding on Electronic Bidding Platform (EBP) of National Stock Exchange of India Ltd. (NSE) on 31.10.2019. Bids were received for an amount of Rs.1544.50 crore and bids for Rs.500 crore with coupon of 8.67% was accepted.

You are requested to take the above on record.

Yours faithfully,

Authorised Signatory