Annexure B

### LIFE INSURANCE CORPORATION OF INDIA <u>CENTRAL OFFICE, MUMBAI</u>

<u>PART A</u>

#### LIC/PMJDY/CLM/CS LIFE COVER OF RS 30,000/- UNDER PRADHAN MANTRI JAN DHAN YOJANA CLAIM FORM

PART A (To be completed by the Nominee /Legal Heirs in case of Nomination not done)							
Particulars of Deceased Member:							
Name and Address of the deceased Member							
PMJDY A	Account No. Name and Address of Bank where PMJDY account was						
1	opened						
2.	Aadhar Card Number / Biometric Card Number						
3	Name of Father/ Husband of the deceased						
6.	a) Date of death						
	b) Age at death:						
	c) Place of death						
4	Occupation of deceased at the time of death						
	Whether deceased or any family member of deceased						
E	member was/ is						
5	a. Employee of Central/State Government/Public Sector undertakings/Public Sector Bank or any entity owned by	Yes	/	No			
	Central Government or State Government or any entity						
	jointly owned by Central Government and any State						
	Government						
	b. Whether the deceased or any family member of the	Yes	1	No			
	deceased was/is Income-tax payee or whether TDS was deducted from his/her income						
	Whether the deceased member or any member of his						
	family was covered under Aam Admi Bima Yojana or any						
6	other Social Security Insurance Scheme by Government	Yes	1	No			
	of India. If Yes, give details						
	Name of the scheme Life cover amount (sum assured)						
	Whether the deceased member was the Head of the	Yes	1	No			
7	Family? If Yes, provide proof like attested copy of BPL	100	,				
	Card/Ration Card etc.						
0	Whether the deceased member was the earning member	Yes	/	No			
8	of the family?						
9	Whether the deceased had any other Bank A/c under	Yes	1	No			
	Pradhan Mantri Jan Dhan Yojana. If yes, Bank Account Number/s of all other Accounts under PMJDY	If yes, Bank A/c No. 1 Bank A/C No 2.					
	Whether the deceased had any other Bank A/c other than	Yes	1	No			
	Pradhan Mantri Jan Dhan Yojana. If yes, Bank Account	If yes, Bank A/c No. 1					
	Number/s of all other Bank Accounts	Bank A/C No 2					
Particulars of the Nominee / Legal Heirs in absence of Nominee							
10	Name & Full address of Nominee / Legal heir in absence						
	of Nomination :						
11	Telephone or Mobile Number						
11	Relationship with the member						
12	Aadhar Card / Biometric Card Number of the Nominee /						
	Legal heir						
5	declare that the answers to all the above	Witness by Bank Officia					
questions are true in every respect		Signature					
		Name					
		Address:					
		<u></u>					
Signature/Thumb Impression of Nominee / Legal Heir /							
Claimant)		Place: Date:					

#### List of documents to be submitted to the Branch of the Bank:

- 1. Attested\* Death Certificate of the deceased member
- 2. Attested\* Photocopy of Aadhar Card / Biometric Card of the deceased.
- 3. Attested\* photocopy of Aadhar Card / Biometric Card of nominee / claimant.
- Attested\* Photocopy of BPL card, Ration card of deceased (to check the head of family status)
   Attested\* photocopy of any one of the following age proof of deceased
- (a) Unique Identification Card (Aadhar Card)
   (b) Extract from Birth Register (c) Extract from School Certificate
   (d) Ration Card (e) Voter's list
- 6. Duly attested\* photocopy of Bank Passbook of the deceased member
- 7. Attested\* Photocopy of AABY membership certificate (if available)

It may be noted that all these documents can be accepted with Self Attestation

However , Death Certificate has to be duly verified /attested by the Bank

Declaration by the person filling in the form (in case form filled up is signed in a language different from that of the Claim form) I hereby declare that I have fully explained the above questions to the nominee / Claimant and I have truthfully recorded the answers given by the nominee / claimant.

Declarant's Name and Address

Signature of the Declarant

I certify that the contents of the form and documents have been fully explained to me by (name, designation, occupation) Mr. / Mrs.\_\_\_\_\_ and I have understood the significance of the contents of the claim form.

Signature of the Nominee / Claimant

In case the nominee / Claimant is illiterate his /her thumb impression should be attested by a person of standing whose identity can easily be established but unconnected with the Corporation and this declaration should be made by him.

I hereby declare that I have fully explained the above questions and contents of this claim form to the nominee / Claimant in language and that the nominee / claimant has affixed the thumb impression above after fully understanding the contents thereof.

Name and Address of the declarant:

Signature of the Declarant

#### <u>PART C</u>

Without Prejudice

#### DISCHARGE RECEIPT FROM NOMINEE / LEGAL HEIRS CLAIMANT

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Nomi	nee's / Lega	l heir	's Aa	dhar lii	nked acc	ount nun	nber a	nd bank o	details.							
If account is not connected to Aadhar, details of other Bank account where proceeds of the claim are to be credited. a)Name and address of the Bank b) Account number of the nominee / Legal heir: c) IFSC code : (Enclosed photo copy of first page of Bank Passbook / cancelled cheque for verification)																
								Signatu	ure/Thumb li	mpression	of Non	ninee/	Legal	Heirs/	Claim	nant
<u>Witne</u>	essed by							-		S	EAL of	f the B	ank*			
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# <u>PART B</u>

## LIC/PMJDY/CLM/CS

To be completed by the Bank								
1	Whether Member has opened the bank Account under Pradhan Mantri Jan Dhan Yojana (PMJDY) for the first time in the Bank Branch.	Yes / No						
2	PMJDY Bank Account Number:							
3								
4	5							
	Date of issue of RuPay Card:							
5 Whether the RuPay Card is valid and "In Force" on the date of death of the Member								
6	6 Date of birth of the Deceased member							
7	7 Name of the Nominee as per Bank Branch Records							
8	Serial no of nomination in the Register of nomination as per bank records							
9	In the absence of nomination, name of the Claimant / Legal Heir - who will fill up Form no C1 & C2							
10	Whether deceased Account holder is the Head of the Family as per submitted documents viz. Ration Card, BPL Card, Biometric Card viz Bhamasha, Samagra etc	Yes / No						
11	Whether this is a single claim on the life of the Account holder from the Bank Branch?	Yes / No						
12	Whether deceased member has availed any life cover on account of any other Insurance scheme of the Bank against the account. If yes, give details	Yes / No						
In the absence of nomination or if the nominee pre-deceases the insured member or nominee is not spouse, child or parent then the Legal Heirs of the accountholder should submit Indemnity Bond to dispense with Legal Evidence of Title in the prescribed Format of LIC								
Seal Signature of Authorized Signatory of the Bank*								
	Name of the Officer							
	Designation of the Officer							
	Telephone Number of the Bank Branch							
Date:								
Place:								
*wh	*where Pradhan Mantri Jan Dhan Account was opened.							